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INTERNATIONAL
GAMING INSTITUTE

Responsible Gaming Programs: Intent and Implications

Knowledge.

Research.

Innovation.



Mid-Central Problem Gambling Fall Conference
October 19, 2022

Dr. Jennifer Shatley

Current

- Responsible Gaming Consulting Lead at the International Gaming Institute and Logan Avenue Consulting, LLC
- President of the Nevada Council on Problem Gambling
- Highly sourced advisor domestically and internationally

Background

- 25-year career background involving extensive leadership progressing responsible gaming policy
 - Vice President of Responsible Gaming Policies and Compliance at Caesars Entertainment
 - Responsible for many “firsts” in the industry
- Appointed to the Nevada Governor’s Advisory Committee on Problem Gambling
 - Served as Chair of the Sub-Committee on Problem Gambling Prevention
- Member of the Board of Directors of the International Center for Responsible Gaming
- Doctorate in Public Policy



Agenda

Brief overview of problem gambling

Deep dive into responsible gaming

Framework

Intent

Policy approaches

Operational perspective

Policy considerations for operators

Policy considerations for government
& regulatory bodies

Opportunities related to sports betting



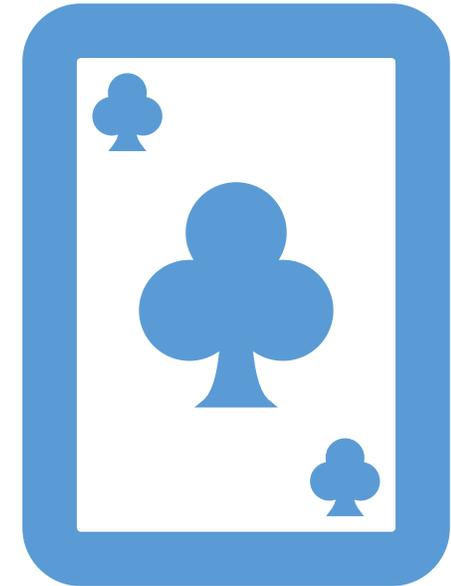
What is Problem Gambling?

- People with gambling problems are those whose gambling significantly interferes with their personal, professional, and financial lives.
- Gambling disorder is a mental health disorder and a behavioral addiction.
- What causes a person to become a problem gambler is poorly understood. Most have co-occurring disorders, such as depression, anxiety disorders, and/or drug and alcohol abuse.
 - Neurological, biological, psychological, genetic, social factors
 - Difficult to diagnose and often overlooked



What is Responsible Gaming?

- The PRIMARY objective of Responsible gaming is to set up policies & practices designed to prevent & reduce potential harms associated with gambling
- Holistic approach based on a scientific framework



The Reno Model

- 1) Commit to reducing the prevalence of gambling-related harms;
- 2) Inform and evaluate public policy aimed at reducing gambling-related harms;
- 3) Identify short and long-term priorities and establish an action plan to address these priorities;
- 4) Use scientific research to guide the development of public policies and industry-based strategic policies, and;
- 5) Monitor and evaluate outcomes of the action plan using scientific methods.

Formulated while the researchers convened in Reno, hence the name.



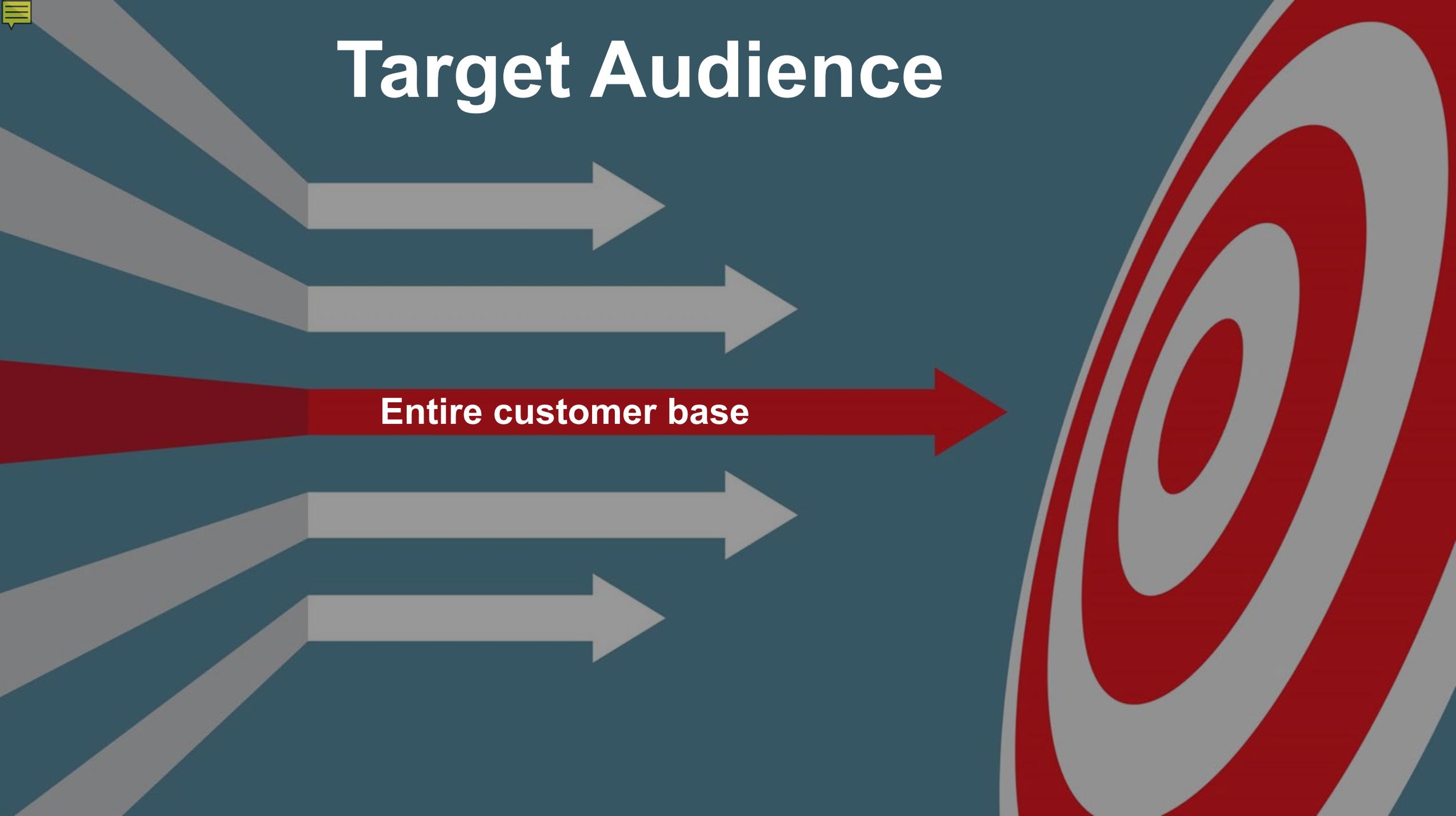


What are RG Programs Trying to Accomplish?

- The PRIMARY objective of responsible gaming programs is **prevention**
- Responsible gaming programs \neq problem gambling programs

Target Audience

Entire customer base



Collaborative Efforts

- Promote responsible play but understand that gaming is a business
 - Is customer-driven and must be customer-friendly
 - No unjustified intrusion
- Based on scientifically-proven processes
 - Avoid unintended consequences



Policy Approaches

- Policies often lack clarity, consistency, comprehensiveness and defined objectives within and across state borders and national boundaries.
- Consequently, there is no consensus as to what constitutes “best practices” and how to maximize outcomes.



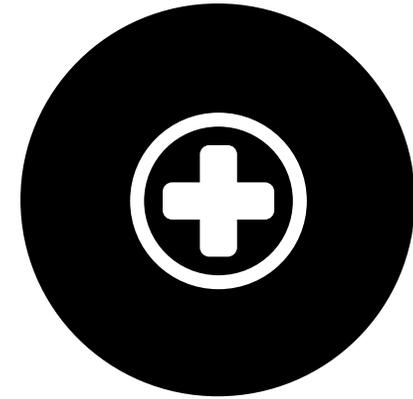
Policy Approaches



REGULATORY



RESPONSIBLE
GAMING



PUBLIC HEALTH

Comprehensive Approach: Major Components

Education and consumer awareness campaigns in venues and communities

- Dispelling myths about “beating the odds”
- Encouraging consumers to set limits
- Improving awareness of potential signs of problem gambling
- Providing consumers knowledge of how to access assistance
- Educating consumers as to how gambling works

Responsible provision of gambling

- Staff training to encourage responsible gaming
- Self-exclusion and self-restriction, including unilateral exclusion by gaming venue

Services and resources for those experiencing problems

- 800 hotlines and web-based access to assistance
- Network of trained counselors and other community health providers

Operational Perspective

**Responsible
gaming
program
impacts
every part of
the operation**

Gaming

Cashiering

Credit

Marketing &
Promotions

Player
Rewards

Advertising

Hotel

Security

Information
technology

HR &
Training

Internal
audit &
Compliance

Food &
Beverage

Operational Perspective

- Expand beyond compliance model
 - Narrow-view
 - Simply checking off a box



Operational Perspective

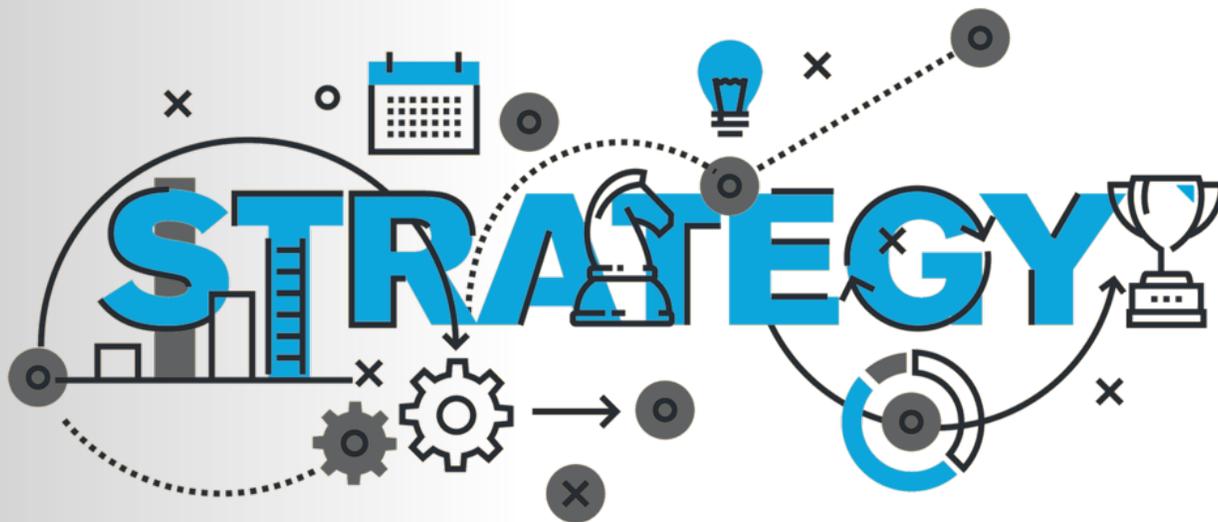
- Customer service component
 - Fully integrated into operations
 - Training
 - Marketing
 - Customer relations
 - Fully integrated into customer experience
 - Messaging
 - Employee interactions

CUSTOMER
SERVICE



Operational Approach

Responsible Gaming Strategy



- Fully integrated into Company Culture
- Top down commitment
- Prevention focus
- Proactive, not reactive
- Clear expectations and objectives

Company Culture Impacts

- Attract, motivate and retain talented employees
 - Responsible gaming programs can enhance employees' perceptions and attitudes toward the company and customers
- Mean it, show it, reinforce it
- Measure it

COMPANY
CULTURE



Responsible Gaming Training

- Promoting responsible gaming, not treating problem gamblers
- Staff training to encourage responsible gaming, not “identify” problem gamblers



Responsible Gaming Training

- What are we trying to train?
 - “Red flag” behaviors
 - “Identifying” problem gamblers
 - Helpline numbers
- Focus on prevention
 - Promoting positive play
 - Interacting when concerned not playing responsibly
- Most important components of training:
 - Clear policy – what to do
 - Identifying concerns – when to do it
 - Specific procedures – how to do it



Employee Perspective

- **Care about others**
- **Experience concern**
- **Desire to act**
- **Casino managers are skilled communicators**

Responsible Gaming Training



- Employees want / need information
- Behaviors can be misinterpreted
- Recognize concern vs label / diagnose
- Individual responsibility
- Encourage reflection and motivate change

Enhance Existing RG Programs

- Target all players
- Boost customer contact with all players
- Focus on prevention
 - Be proactive in supporting customers
 - Engage with players before problems develop or need to self-exclude
- Balance advertising with RG-related messaging



Enhance Existing RG Programs

- There is no one-size-fits-all harm minimization strategy and message
- Encourage the use of limit setting tools
- Policies should include a plan for on-going evaluation and continuous improvement

Policy Considerations for Operators

Inform

- Inform customers of RG techniques, odds, and information on how to identify if they are not gambling responsibly

Educate

- Educate employees to promote responsible gaming and to properly respond to concerns that a customer may not be gambling responsibly

Support

- Support national and state problem gambling councils, helplines

Provide

- Provide EAP and insurance coverage for employees

Policy Considerations for Operators & Regulators

Establish

- Establish supportive processes for those who may not be gambling responsibly, e.g. self-exclusion

Advocate

- Advocate for publicly-funded treatment and other problem gambling services

Make

- Make information about treatment options easily available

Fund

- Fund research to better understand gambling disorders and how to effectively promote responsible gaming



Policy Considerations for Governments & Regulatory Bodies

- Create awareness/prevention campaigns
 - Culturally relevant messaging
 - Differential targeting of potentially at-risk populations, such as youth or those with other mental health or addiction disorders
- Establish funding for treatment and research
- Ensure a network of qualified clinicians/treatment resources exist
 - Affordable
 - Accessible

Policy Considerations for Governments & Regulatory Bodies

- RG Integration
 - Not confined to specific RG regulations
 - Fully integrated into all regulations
- Engage RG/PG community
- Engage public health officials and researchers

Sports Betting RG Opportunities

- Public health approach for a more holistic “safety net”
 - Prevention
 - Education
 - Treatment
 - Regulatory
 - Research
- Broaden stakeholder group
 - Industry
 - Government
 - Leagues & Teams (and Players)
 - Universities
 - Media



Summary of Key Considerations when Developing RG Policy

Develop a sound Responsible Gambling framework

Focus on prevention

Never forget the ultimate decision to gamble or not belongs to the individual

Adopt an empirical/scientific approach

Evaluate the policies/programs you put in place

Collaborate with different stakeholders

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Thank you

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Jennifer Shatley
jennifer.shatley@unlv.edu